

United States Bankruptcy Court

Eastern District Of Wisconsin

In re Renaissant Lafayette, LLC,
Debtor

Case No. 09-38166-pp

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$60,000,000		
B - Personal Property	Yes	4	\$1,253,824		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$102,793,691	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$1,619,419	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		\$7,484,658	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtors(s)	No				\$
TOTAL		25	\$61,253,824	\$111,897,768	

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Park Lafayette 2000-2038 North Prospect Avenue and 1900-1918 East Lafayette Place Milwaukee, WI 53202	Fee Simple		\$60,000,000	\$102,793,691

Total ➤ **\$60,000,000**
(Report also on Summary of Schedules.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Accounts See attached schedule		\$19,204
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit See attached schedule		\$20,000
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A -- Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment See attached schedule		\$5,000
29. Machinery, fixtures, equipment, and supplies used in business.				
30. Inventory.				
31. Animals.				
32. Crops - growing or harvested. Give particulars.				
33. Farming equipment and implements.				
34. Farm supplies, chemicals, and feed.				
35. Other personal property of any kind not already listed. Itemize.		Customer Earnest Money Deposits See attached schedule		\$1,209,620
<u>1</u> continuation sheets attached Total ➤ (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				\$1,253,824

SCHEDULE B –PERSONAL PROPERTY
(Continuation Sheet)

2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.

Account Type	Institution	Balance
General Operating/Checking	The Bank of Commerce 171 East Irving Park Road Wood Dale, IL 60191	\$ 1,466
Construction Escrow	Chicago Title & Trust of WI 20900 Swenson Drive, Ste. 900 Waukesha, WI 53186	\$17,739

3. Security deposits with public utilities, telephone companies, landlords, and others.

Deposit Type	Holder	Amount
Security Deposit	Lighthouse Development 2140 N. Prospect Ave. Milwaukee, WI 53202	\$20,000

28. Office equipment, furnishings, and supplies.

Type	Location	Value
General Office Equipment	1918 East Lafayette Place Milwaukee, Wisconsin 53202	\$ 5,000

35. Other personal property of any kind not already listed. Itemize.

Type	Institution	Aggregate Deposits
Deposit Escrow containing segregated Earnest Money Deposits	JPMorgan Chase, N.A. 10420 Highland Manor Dr. 2 nd Floor FL3-2213 Tampa, FL 33610-9128 <u>Primary Account Number</u> 817023575	\$1,209,620

In re Renaissant Lafayette, LLC,
Debtor

Case No. 09-38166-pp
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
None			

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule II – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Amalgamated Bank, as Trustee of Longview Ultra Construction Loan Investment Fund 1825 K. Street NW Washington, DC 20006		Construction Loan Mortgage, etc. dated as of April 20, 2006 on the Park Lafayette project and property		X	X	\$102,793,691	Undetermined
		VALUE Undetermined					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
		Subtotal ► (Total of this page)				\$ 102,793,691	\$ 0.00
		Total ► (Use only on last page)				\$ 102,793,691	\$ 0.00

0 continuation sheets
attached(Report also on Summary of
Schedules.)(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re Renaissant Lafayette, LLC,
Debtor

Case No. 09-38166-pp
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. 356-0243-110-8 Wayne F. Whittow City Treasurer Box 78776 Milwaukee, WI 53278-0776			2009 Property Taxes				1,619,419	1,619,419	
Account No.									
Account No.									
Account No.									
Account No.									
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 1,619,419	\$ 1,619,419
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 1,619,419		
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 1,619,419	\$

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. American TV & Appliance of Madison W229 N1400 Westwood Drive Waukesha, WI 53187			Vendor				\$376,015
ACCOUNT NO. Classified Ventures, LLC d/b/a Apartments.com 2563 Collection Center Drive Chicago, IL 60693			Vendor				\$1,454
ACCOUNT NO. Buckley, Lynn 7051 Horizon Drive Greendale, WI 53129			Vendor				\$1,095
ACCOUNT NO. Chicago Title Insurance Company of Wisconsin 20900 Swenson Drive, #900 Waukesha, WI 53187			Vendor				\$300

11 continuation sheets attached

Subtotal ► \$378,864

Total ►

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Coffee Unlimited 1408 S. Clinton Ave. Chicago, IL 60607			Vendor				\$86
ACCOUNT NO. Davis & Hosfield Consulting, LLC 20 N. Wacker Drive, #2150 Chicago, IL 60606			Vendor				\$37,075
ACCOUNT NO. FastSigns 5318 N. Port Washington Road Milwaukee, WI 53217			Vendor				\$105
ACCOUNT NO. FedEx Kinko's PO Box 262682 Plano, TX 75026			Vendor				\$80
ACCOUNT NO.			Vendor				

Sheet no. 2 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority
Claims

Subtotal ► \$37,346

Total ►

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Firestar Interactive Inc. 211 E. Ontario, #700 Chicago, IL 60611			Vendor				\$4,413
ACCOUNT NO. For Rent Magazine 75 Remittance Drive, #1705 Chicago, IL 60675-1705			Vendor				\$1,076
ACCOUNT NO. Friebert Finnerty & St. John S.C. Two Plaza East 330 E. Kilbourn Ave., #1250 Milwaukee, WI 53202			Vendor				\$241,095
ACCOUNT NO. Gordon & Rappold, LLC 20 S. Clark Street, #2600 Chicago, IL 60603			Vendor				\$2,181
ACCOUNT NO. LaHaye, David William d/b/a LaHaye Photography LLC 2967 N. 70th Street Milwaukee, WI 53210			Vendor				\$400
ACCOUNT NO. Pappageorge/Haymes, Ltd. 640 N. LaSalle Street, #400 Chicago, IL 60654			Vendor			X	\$27,165

Sheet no. 3 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority
Claims

Subtotal ► \$276,330

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. City of Milwaukee - Water Dept. PO Box 3268 Milwaukee, WI 53201			Utility				\$5,685
ACCOUNT NO. Peretz, Jenny 1620 Manitowoc Ave. So. Milwaukee, WI 53172-2910			Vendor				\$450
ACCOUNT NO. Rohlfing & Oberholtzer 211 W. Wacker Drive, #1200 Chicago, IL 60606			Vendor				\$20,212
ACCOUNT NO. Siegel-Gallagher Construction Co. 700 N. Water Street, #400 Milwaukee, WI 53202			Vendor				\$46,287
ACCOUNT NO. Zeppos & Associates, Inc. 400 E. Mason Street, #200 Milwaukee, WI 53202			Vendor				\$2,284
ACCOUNT NO. Action Fire & Alarm, Inc. PO Box 1291 Waukesha, WI 53187			Vendor				\$526
ACCOUNT NO. Batzner Pest Management, Inc. 16948 W. Victor Road New Berlin, WI 53151			Vendor				\$140

Sheet no. 4 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority
Claims

Subtotal ► \$75,584

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Dash Enterprises, Inc. d/b/a BBC Lighting & Supply 2015 W. St. Paul Avenue Milwaukee, WI 53233			Vendor				\$397
ACCOUNT NO. Connexion Technologies 111 Corning Road, #250 Cary, NC 27518			Vendor				\$3,293
ACCOUNT NO. David J. Frank Landscape Contracting PO Box 88972 Milwaukee, WI 53288			Vendor				\$64,657
ACCOUNT NO. Engineered Security Solutions, Inc. PO Box 710 Brookfield, WI 53008			Vendor				\$5,808
ACCOUNT NO. W.W. Grainger, Inc. 202 N. Jackson Street Milwaukee, WI 53202			Vendor				\$1,264
ACCOUNT NO. Graybar Electric Company, Inc. 12431 Collection Center Drive Chicago, IL 60693-2431			Vendor				\$174

Sheet no. 5 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority
Claims

Subtotal ► \$75,593

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Nassco, Inc. 5365 S. Moorland Road New Berlin, WI 53151			Vendor				\$261
ACCOUNT NO. Otis Elevator Company 6070 N. Flint Road Milwaukee, WI 53209			Vendor				\$75,688
ACCOUNT NO. Packerland Rent-a-Mat, Inc. PO Box 233 12580 W. Rohr Ave. Butler, WI 53007			Vendor				\$263
ACCOUNT NO. Paul Davis Restoration of S.E. Wisconsin, Inc. 2000 S. 4th Street Milwaukee, WI 53204			Vendor				\$846
ACCOUNT NO. Primecast 3800 Park Central Blvd. N. Pompano Beach, FL 33064			Vendor				\$2,298

Sheet no. 6 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority
Claims

Subtotal ► \$79,356

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Pro-Bell Enterprises, Ltd. 765 Westney Road South Ajax, Ontario CANADA L1S 6W1			Vendor				\$1,000
ACCOUNT NO. Securitas Security Services USA 6737 W. Washington Street West Allis, WI 53214			Vendor				\$95,840
ACCOUNT NO. ShurClean, LLC 3537 South Lane Franksville, WI 53126			Vendor				\$7,142
ACCOUNT NO. Siegel-Gallagher Management Co. 700 N. Water Street, #400 Milwaukee, WI 53202			Vendor				\$137,386
ACCOUNT NO. Travelers C&L Specialty Remittance Center Hartford, CT 06183-1008			Vendor				\$31,092
ACCOUNT NO. Veolia ES Solid Waste Midwest W144 S6350 College Court Muskego, WI 53150			Vendor				\$2,663
ACCOUNT NO. Ferguson Enterprises Inc. 2030 S. 116th Street West Allis, WI 53227			Vendor				\$31,121

Sheet no. 7 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority
Claims

Subtotal ► \$306,244

Total ►

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Graef-USA, Inc. 125 S. 84th Street, #401 Milwaukee, WI 53214			Vendor				\$33,531
ACCOUNT NO. Hunzinger Construction Company 21100 Enterprise Ave. Brookfield, WI 53045			Vendor			X	\$2,800,957
ACCOUNT NO. Kinatader Masonry Inc. 2307 Badger Drive Waukesha, WI 53188			Vendor				\$163,231
ACCOUNT NO. Lagina Plumbing Inc. 3618 W. Pierce Street Milwaukee, WI 53215			Vendor				\$95,145
ACCOUNT NO. Langer Roofing & Sheet Metal, Inc. 345 S. Curtis Road Milwaukee, WI 53214			Vendor				\$59,125
ACCOUNT NO. Lippert Tile Co., Inc. N89 W14260 Patrita Drive Menomonee Falls, WI 53051			Vendor				\$391,919

Sheet no. 8 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority Claims

Subtotal ► \$3,543,908

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Metro Welding & Fabrication, Inc. W224 S8580 Industrial Ave. Big Bend, WI 53130			Vendor				\$72,485
ACCOUNT NO. Total Mechanical Inc. W234 N2830 Paul Road Pewaukee, WI 53072			Vendor				\$315,097
ACCOUNT NO. United Plumbing & Heating Supply Company PO Box 250850 Milwaukee, WI 53225			Vendor				\$10,270
ACCOUNT NO. Waukesha Air & Vapor Barrier, Inc. 2307 Badger Drive Waukesha, WI 53188			Vendor				\$8,749
ACCOUNT NO. Wellenstein & Sons, Inc. 227 Sussex Street Pewaukee, WI 53072			Vendor				\$219,299
ACCOUNT NO. Roman Electric Co., Inc 640 S. 70th St. Milwaukee, WI 53211			Vendor				\$340,091

Sheet no. 9 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority Claims

Subtotal ► \$965,991

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Sids Sealants, LLC 1104 Niesen Road Port Washington, WI 53074			Vendor				\$102,564
ACCOUNT NO. American Millwork & Hardware 4505 W. Woolworth Ave. Milwaukee, WI 53218			Vendor				75,488
ACCOUNT NO. Schneider Excavating Inc. 20079 W. Main St. Lannon, WI 53046			Vendor				\$73,640
ACCOUNT NO. First Insurance Funding Corp. 450 Skokie Blvd., Ste. 1000 PO Box 3306 Northbrook, IL 60065-3306			Vendor				\$49,428
ACCOUNT NO. Milwaukee Plate Glass Co. 11233 W. Greenfield Ave. West Allis, WI 53214			Vendor				\$370,741
ACCOUNT NO. Hess Sweitzer, Inc. 2805 So. 160th Street New Berlin, WI 53151			Vendor				\$102,493

Sheet no. 10 of 11 continuation sheets
attached to Schedule of Creditors
Holding Unsecured Nonpriority Claims

Subtotal ► \$774,354

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Renaissant Lafayette, LLC
DebtorCase No. 09-38166-pp**SCHEDULE F– CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Wall-Tech 7025 Raywood Road Madison, WI 53713			Vendor				\$757,908
ACCOUNT NO. M.A.P. Enterprises Corp. 788 N. Jefferson St., Suite 900 Milwaukee, WI 53202			Vendor				\$99,761
ACCOUNT NO. FieldStone Glass, Inc. N56 W39325 Wisconsin Ave. Oconomowoc, WI 53066			Vendor				\$37,809
ACCOUNT NO. United States Fire Protection 2936 S. 166th Street New Berlin, WI 53151			Vendor				\$36,753
ACCOUNT NO. WE Energies PO Box 2089 Milwaukee, WI 53201			Utility				\$31,493
ACCOUNT NO. CWS Source, Inc. 12600 Robin Lane Brookfield, WI 53005			Vendor				\$7,364
ACCOUNT NO.			Vendor				
Sheet no. <u>11</u> of <u>11</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$971,088
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$7,484,658

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
My Dwelling, LLC 316 N. Milwaukee St., Suite 100 Milwaukee, WI 53202	Broker - Unit Rentals
Seigal-Gallagher Management Co. 700 N. Water Street, #400 Milwaukee, WI 53202	Broker - Unit Rentals Condo Association Management
Otis Elevator 6070 N. Flint Road Milwaukee, WI 53209	Service Contract - Elevators
Mahler Clean 600 N. Broadway Milwaukee, WI 53202	Janitorial Service Contract
David J. Frank Landscaping Contracting, Inc PO Box 88972 Milwaukee, WI 53288	Landscaping Contract
See Attached Continuation Sheets	

In re Renaissant Lafayette, LLCCase No. 09-38166-pp**SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Central 1 Security 12585 W Custer Ave Butler, WI 53007	Alarm monitoring
Pro-Bell USA, Inc. c/o Pro-Bell Enterprises 765 Westney Road South Ajax, Ontario, Canada. L1S 6W1	Inspection for window washing system anchors
Securitas Security Services USA, Inc. 6737 W. Washington Street West Allis, WI 53214	Lobby Security
Winter Services, Inc. 6663 N, 40th St. Milwaukee WI 53209	Snow Removal
Veolia ES Solid Waste Midwest, LLC W144 S6350 College Court Muskego, WI 53150	Waste Removal and Recycling

In re Renaissant Lafayette, LLC,
DebtorCase No. 09-38166-pp
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

In re Renaissant Laffayette, LLC,
Debtor

Case No. 09-38166-pp
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CFO of the Manager [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Limited Liability Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 01/25/2010

Signature: [Signature]
James Carroll, Renaissant Management Group, Inc.
(Print or type name of individual signing on behalf of debtor.)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.